

BBNC RIM UPDATE & REVELATIONS!

Presented by: Nellie Phillips, Records Supervisor



BBNC RIM TEAM

- Nellie Phillips, Records Supervisor
- Lisa Andrus, Records Tech. II
- Rebecca Mujica-Matus, Records Tech. I
- Kimberly Schowen, Contracted Analyst for Inventory



FIRST-RIM UPDATE!

Where we are today....and how we got here

BBNC RIM – QUICK REFRESHER

- Legal Dept. launched the RIM Initiative in 2012
- Acumen Mentorship through October 2015
- BBNC RIM In-house October 2015
 - Continue inventory services for corporate and subsidiary offices
 - Records Accessioning Projects
 - Ongoing Records Search & Transfer Services

BBNC RIM – WHERE WE ARE TODAY

RIM – In-house October 2015

RIM Wellness Check – Completed in October 2017

Action Items -

- RIM Committee Conduct Meetings
- Training Data Owners, Record Coordinators
- Retention Schedule Update— originally drafted in 2012
 - Redistribute to Data Owners/Managers for additional feedback
 - Launch Final Retention Schedule January 2018

GOING FORWARD...

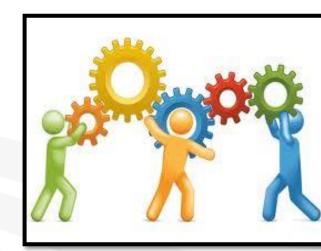
Where are we headed?

RIM OBJECTIVES – GOING FORWARD

Training and Awareness – Records Coordinators
Identify Records Coordinator(s) for subsidiaries

The Records Coordinators are the point person for records within each subsidiary.

Record Coordinators will receive <u>hands on</u> training in records management.



RIM TRAINING TOPICS

- Reporting and Collaboration with BBNC RIM
- Records Retention Schedule (RRS)
- Records Inventory
 - AK Based FY18
 - L48 Based FY19
- Records Destructions
 - AK Based FY18
 - L48 Based FY19



RIM - LONG TERM GOALS

By FY20 -

With RIM Supervisor approval –

The records coordinator of each subsidiary will inventory the subsidiaries records

Subsidiaries will be able to conduct records destructions according to the RRS.



BBNC RIM – IN CLOSING

With everything the RIM Department has accomplished so far, we could not have done it without feedback and input from YOU!

There is always room for improvement!

We cannot do this on our own! Your participation is **CRITICAL** to the successful management of records and information at corporate and subsidiary offices.



Please reach out to RIM! RIM@BBNC.NET



Operating with Integrity CULTURE OF EXCELLENCE

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